

To submit your Tax Credit by mail, please complete this form and make checks payable to QCUSD and send it to:

QCUSD BUSINESS OFFICE

ATTN: SHARI ZARA

20217 E. CHANDLER HEIGHTS ROAD
QUEEN CREEK, AZ 85142



**Queen Creek Unified
School District #95**

Tax Credits

Select your choice and complete below:

- Queen Creek Elementary School
23636 S. 204th Street, Queen Creek, AZ
- Desert Mountain Elementary School
22301 S. Hawes Road, Queen Creek, AZ
- Jack Barnes Elementary School
20750 S. 214th Street, Queen Creek, AZ
- Frances Brandon Pickett Elementary School
22076 E. Village Loop Road, Queen Creek, AZ
- Queen Creek Middle School
20435 S. Ellsworth Road, Queen Creek AZ
- Newell Barney Junior High School
24937 S. Sossaman Road, Queen Creek, AZ
- Queen Creek High School
22149 E. Ocotillo Road, Queen Creek
- Community Education (Check Site above)
- Kindergarten Tuition (Check site above)

Name: _____

Address: _____

City: _____ State: _____

Zip Code _____ Phone: _____

Athletics \$ _____ Fine Arts \$ _____

Principal's Choice \$ _____ Other \$ _____



QUESTIONS

1. What is a tax credit?

A tax credit is part of a state law that, among other benefits, allows individuals to donate up to \$200 or for married couples filing jointly to donate up to \$400 per tax year. If married taxpayers file separately, each spouse may claim 1/2 of the credit that would have been allowed on a joint return. The funds benefit the public school of their choice and the donation can be taken as tax credit on their Arizona Income Tax Return (A.R.S. 43-1089.01) For more information, please visit this website: <http://www.revenue.state.az.us/brochure/707.pdf>

2. Can a taxpayer receive a refund of these credits?

No. The credits can only be used to the extent they reduce state tax liability to zero. Unused amounts may be carried forward for up to the next five taxable years.

3. Who is eligible to receive the donation?

Public schools and charter schools are eligible. Pre-schools, non-governmental schools, community colleges and universities do not qualify.

4. Must a taxpayer have a child in school in order to claim this credit?

No. There is no requirement that the taxpayer have a child enrolled in a public school in order to take advantage of the tax credit.

5. Can you give to more than one school?

Yes. The total amount claimed cannot exceed \$200 for individuals and \$400 for married couples in the calendar year and you must have receipts from each school.

6. Can you use this as a deduction on your federal return?

Possibly; however it is subject to the IRS's policy on donations. For example, if you are in the 28% tax bracket, you might be able to take \$56 of

your donations as a charitable donation on your federal return. (Please consult your tax advisor.)

7. How is the money used?

Your donations can be spent by the individual schools on programs and extracurricular activities or Character Education Programs that benefit children. Extracurricular activities include any optional, non-credit educational or competitive activity which supplements the educational program of the school whether before, during or after regular school hours. Funds may be used for example, to include classroom field trips, after-school enrichment programs, musical instruments, library books, and athletic equipment (which belong to the schools).

8. How can I make a donation?

Donations can be made at any school or simply complete the attached donation form and send it to the address listed. The school district will send you a receipt for your tax records.

NO REFUNDS. The law provides for a credit on your state income tax return. A tax credit is a full refund, not a deduction.